

Key Features

Important Note. Defined terms, which appear in bold in this document, shall have the same meaning as defined in the latest Dominion PCC Limited Offering Memorandum. Please refer to the Offering Memorandum for the definition of the Defined terms.

Investment Objectives

The Dominion PCC Limited funds are designed to achieve medium to long term capital appreciation while seeking to control volatility and risk. Each Fund has specific investment objectives as set out in the Offering Memorandum and the Fund Fact Sheets.

Investment Policy

- ▶ The investment policy of each fund is defined in detail in the latest Offering Memorandum.
- ▶ The funds are denominated in Euro or USD;
- ▶ "N" funds invest into the **Norwich Union With-Profit Fund**;
- ▶ "P" funds invest into **Prudential International With Profits Fund**;
- ▶ "X0" funds will invest 90% into the relevant **With-Profit Fund** and 10% into **Cash Instruments**;
- ▶ "X1" funds will invest 90% into the relevant **With-Profit Fund**, together with an equivalent amount in borrowed funds, and 10% into **Cash Instruments**;
- ▶ "X2" funds will invest 90% into the relevant **With-Profit Fund**, together with twice an equivalent amount in borrowed funds, and 10% into **Cash Instruments**.

Dealing Basis

- ▶ Available in 2 currencies: Euro or USD;
- ▶ Weekly subscriptions;
- ▶ Weekly pricing;
- ▶ Monthly redemptions.

Management and Administration

Investment Advisor	Dominion Risk Management SA
Custodian	HSBC Custody Services Guernsey Limited
Administrator	Northern Trust International Fund Administration Services (Guernsey) Limited
Auditors	KPMG
Guernsey Legal Advisors	Ogier & Le Masurier
International Legal Advisors	Ashurst, London

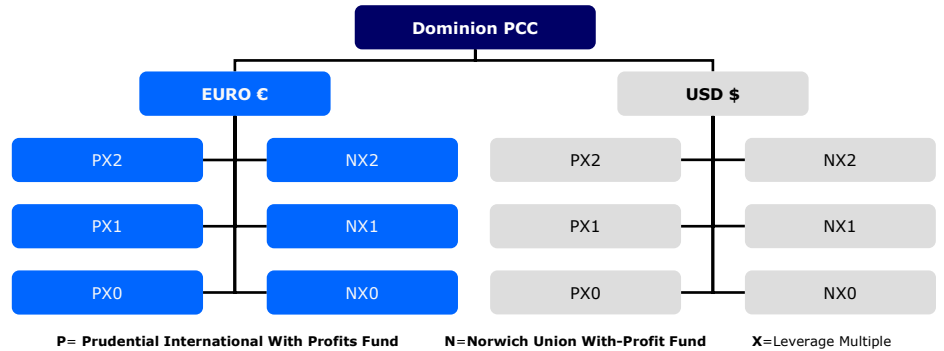
Dominion Fund Management Limited

PO Box 255
Trafalgar Court, Les Banques, St Peter Port
Guernsey GY1 3QL

Email: info@dominion-funds.com

Dominion PCC Limited Key Features

Fund Structure

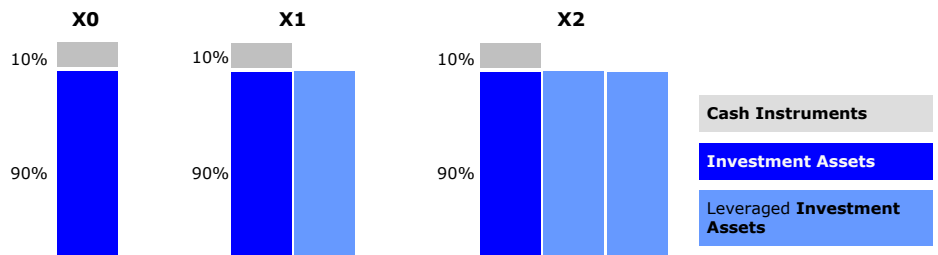


Dominion PCC is a Protected Cell Company, which is an open ended investment vehicle governed by the provisions of The Companies (Guernsey) Laws, 1994 and 1996, as amended, and the Protected Cell Companies Ordinance 1997.

Dominion PCC is regulated as a Class B Scheme, designed for Sophisticated, Professional and Institutional Investors.

The Fund regulator is the Guernsey Financial Services Commission.

Funds Target Asset Allocation



Risk Profiles

Fund	Risk Profile
X0 Funds	The X0 Funds are medium risk funds which do not utilise Leverage to enhance performance.
X1 Funds	The X1 Funds are medium to higher risk funds which employ moderate Leveraging to increase the exposure to the Investment Assets.
X2 Funds	The X2 Funds are higher risk funds which employ aggressive Leveraging to increase the exposure to the Investment Assets.

Fund Data

Launch Date	21.12.2004	Min. Initial Investment	EUR/USD 50,000
Currency	EUR € / USD \$	Min. Investment per Fund	EUR/USD 10,000
ISIN Code	Specific for each fund	Bloomberg Code	Specific for each fund
Annual Management Charges*			
X0 Euro Funds	1.18%	X0 USD Funds	1.18%
X1 Euro Funds	1.68%	X1 USD Funds	1.68%
X2 Euro Funds	1.68%	X2 USD Funds	1.68%

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